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1 September 2016

TO THE CREDITOR AS ADDRESSED

Dear Sir / Madam

Macdonald Building & Plumbing Pty Ltd (In Liquidation) ACN 082 040 033 As Trustee for the Macdonald Family Trading Trust ("the Company")

As you will be aware, I was initially appointed as the Administrator of the Company on 14 July 2014 by the Director of the Company pursuant to section 436A of the *Corporations Act* 2001 ("the Act").

At a meeting of creditors held on 14 August 2014 called pursuant section 439A of the Act, creditors resolved that the Company should be placed into liquidation. Accordingly, I was appointed as the Liquidator of the Company on 14 August 2014 and my appointment continues to this date.

The liquidation is being administered as a creditors' voluntary winding up under the provisions of Part 5.5 of the Act.

Annual obligations of liquidator - meeting or report (section 508)

The Act requires that where a voluntary winding up continues for more than one year, the Liquidator is required to convene annual general meetings of creditors to lay before the meeting an account of his acts and dealings and the conduct of winding up during the preceding year.

Alternatively, the Act provides that, in lieu of convening the meeting, the Liquidator may lodge a report with the Australian Securities & Investments Commission ("ASIC") providing the same information, together with details of outstanding matters and an estimate of when the winding up will be finalised.

In this case, I have elected not to convene an annual general meeting of creditors as few material events have taken place since my last annual report to creditors with respect to the potential recovery of the amounts claimed by the Company as owing by DTMT Pty Ltd.

Accordingly, an annual report has been prepared and lodged with ASIC on 1 September 2016. A copy of my annual report is available from my office, free of charge, upon request.

If you have any queries, please liaise with the above contact.

Yours faithfully

Kim Wallman – Liquidator of

Macdonald Building & Plumbing Pty Ltd (In Liquidation)

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